



ATOM ENERGY

January 15, 2018

TSX-V: AGY.H

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ATOM ENERGY ANNOUNCES CLOSING OF PRIVATE PLACEMENT

Atom Energy Inc. (TSX-V: AGY.H) (“**Atom**” or the “**Company**”) announces that further to its news release of December 19, 2018, that the Company has closed a non-brokered private placement of 6,400,000 common shares of the Company (the “Shares”) at \$0.10 per Share for gross proceeds of \$640,000 (the “Offering”).

The Company has paid an eligible finder, cash commission in the total amount of \$60,500, being 10% of the aggregate proceeds from the sale of Shares to purchasers introduced by the finder. The Company has also issued non-transferrable warrants (“Finder’s Warrants”) to the finder to acquire up to a total of 605,000 Shares, being 10% of the number of Shares sold to purchasers introduced by the finder. Each Finder’s Warrant entitles the holder to purchase one Share at a price of \$0.125 per Share on or before January 4, 2019.

All securities issued in connection with the Offering are subject to a statutory hold period of four months plus a day in accordance with applicable securities legislation. Proceeds of the private placement will be allocated to working capital.

ON BEHALF OF THE BOARD OF DIRECTORS

“*John Veltheer*”

John Veltheer, CEO & Director

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This news release does not constitute an offer to sell or a solicitation of an offer to buy any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”) or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

Caution concerning forward-looking statements

This news release may contain forward-looking statements that are based on the Company’s expectations, estimates and projections regarding its business and the economic environment in which it operates. These statements are not guarantees of future performance and involve risks and uncertainties that are difficult to control or predict. Therefore, actual outcomes and results may differ materially from those expressed in these forward-looking statements and readers should not place undue reliance on such statements. Statements speak only as of the date on which they are made, and the Company undertakes no obligation to update them publicly to reflect new information or the occurrence of future events or circumstances, unless otherwise required to do so by law.

Neither the TSX Venture Exchange nor its Regulations Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.